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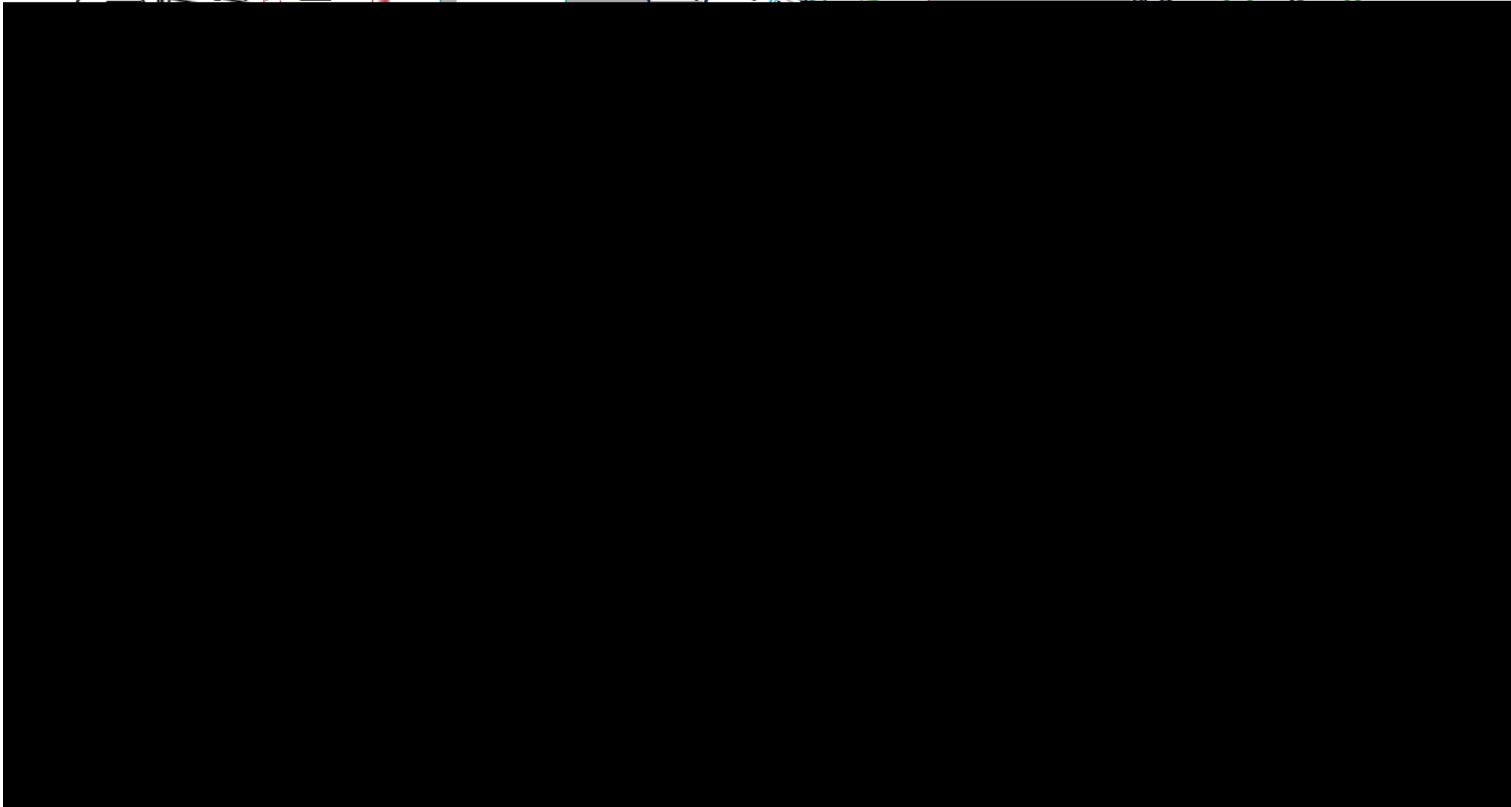
Questions/Comments:

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- Overview of Measurement Based Care
- Measurement Based Care: Successes from the Field
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 -
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- Questions



Client



Standard CTS.03.01.09 – The organization assesses the outcomes of care, treatment, or services provided to the individual served

EP 1 – The organization **uses a standardized tool** or instrument to **monitor the individual's progress** in achieving his or her care, treatment, or service goals

EP 2 – The organization gathers and **analyzes the data** generated through standardized monitoring, and the results are used **to inform the goals and objectives of the individual's plan for care**, treatment, or services as needed

EP 3 – The organization **evaluates the outcomes of care**, treatment, or services provided to the population(s) it serves **by aggregating and analyzing the data gathered** through the standardized monitoring effort

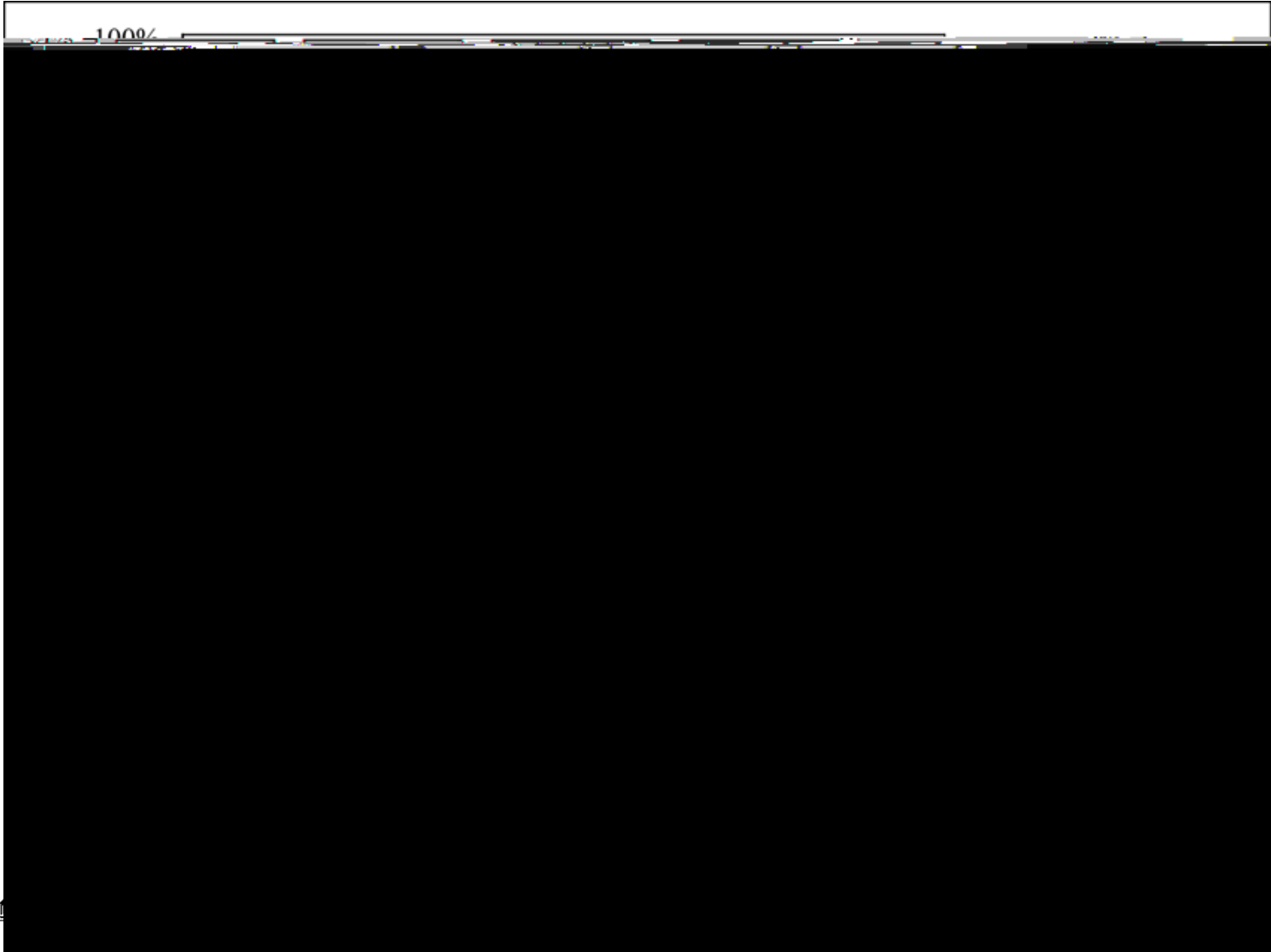
This standard has now been required for over three years (over a full accreditation cycle)

Evaluating compliance with the standard is relatively easy (i.e., EPs are highly “observable”)

Survey findings suggest that implementation remains challenging for many accredited organizations

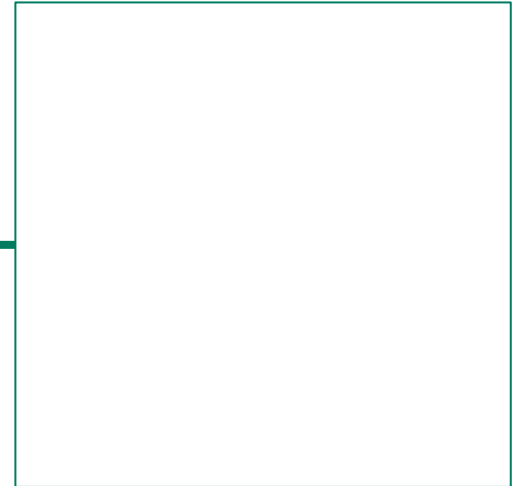
Significant practical and cultural challenges

100%



100%





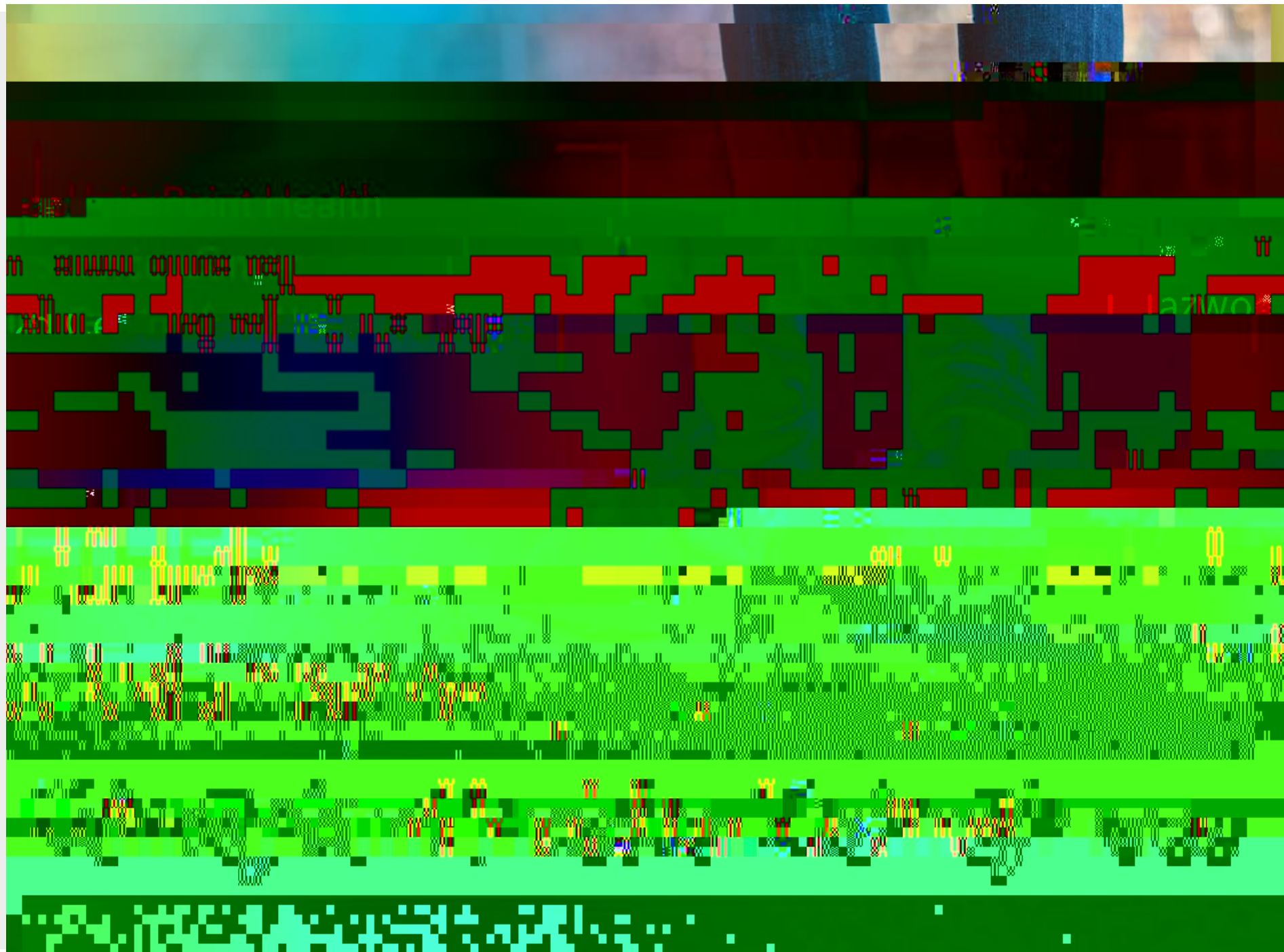
Measurement-Based Care: Using the Brief Addiction Monitor Across Settings

Presentation for The Joint Commission

NOVEMBER 9, 2021

David Moore





Services

Mental Health & Substance Use Disorders



Inpatient Mental Health



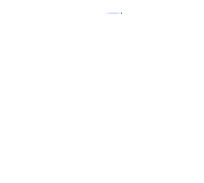
Adult Residential
Mental Health



Community-Based
Services | Mobile Crisis



Psychiatry



Neuropsychological
Evaluations



Counseling



Substance Use
Disorder

Brief Addition Monitor (BAM)

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2010 – Involved in a NIAAA study that used smart phones as aids in continuing care. A-CHESS (Alcohol – Comprehensive Health Enhancement Support System). Modified BAM was pushed to participants for on-going measure throughout the study.

2011 – Began using the BAM (modified) as a pilot outside of the study and developed our first database. Data was shared with clients across subsequent BAMs and clinical staff began treatment planning with the client based on risk and protective factor scores. Residential only.

Brief Addition Monitor (BAM)

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2017

Brief Addition Monitor - Modified

5 - Risk Factors

- Physical Health
- Sleep
- Mental Health
- Cravings
- Family Concerns

5 - Protective Factors

- Confidence in Ability to Not Use
- Attendance at Self-help Meetings
- Religion or Spiritual Support
- Financial Support
- Family Support

** Level of Satisfaction Toward Achieving Recovery Goals

** Medication Assisted Treatment Question

BAM Implementation

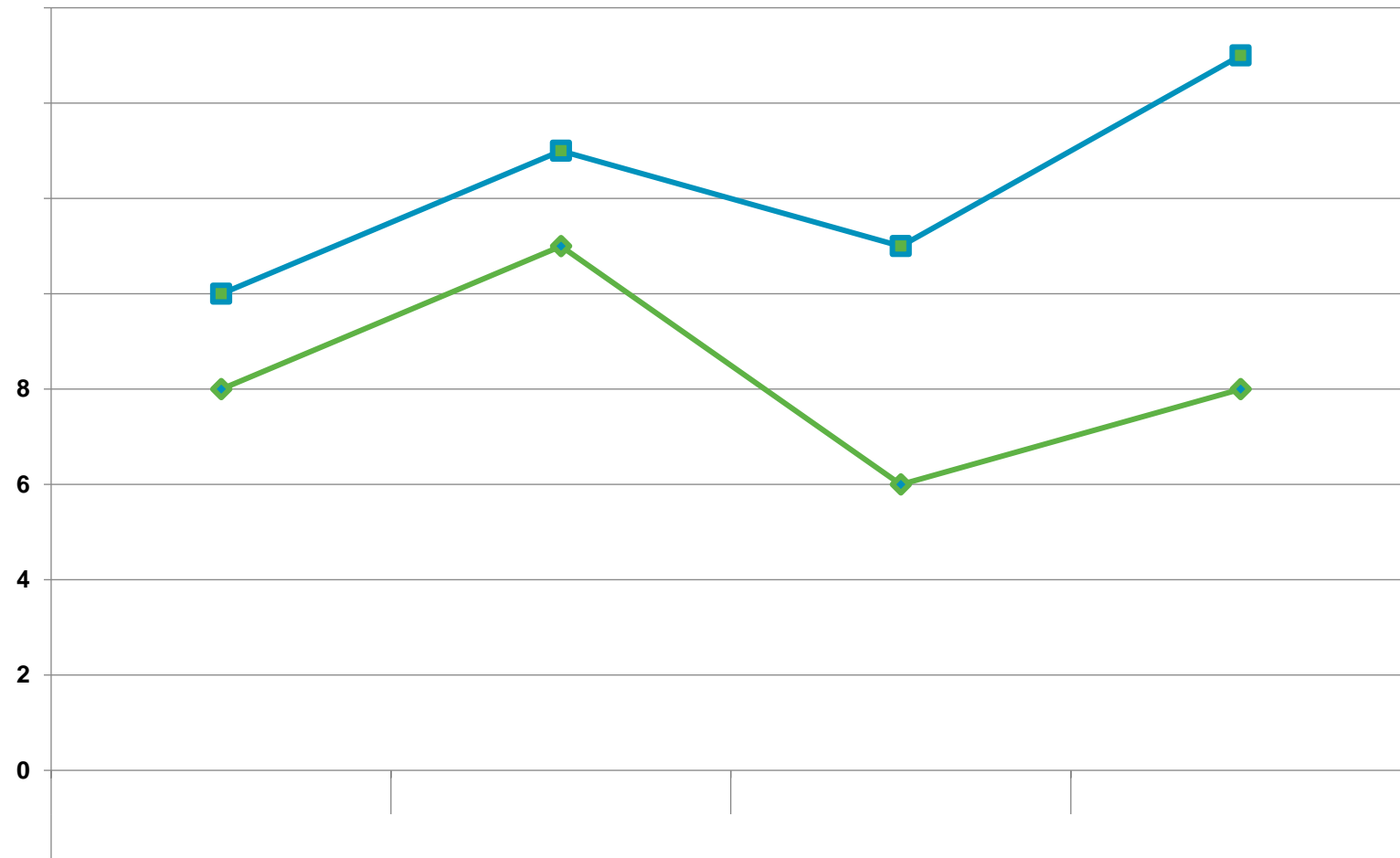
FrequencyM Implementation

Patient Participation

- Patients complete the survey and turn it in to staff.
- Once scored, the staff person shares the results (across multiple surveys) and treatment plans with the patient. Specific “risk” or “protective” scores are discussed so that treatment planning objectives and interventions can be targeted towards those areas.
- *Most programs have access to the electronic database which allows the counselor to graph the results for the client.*

Individual BAM Scores

Four Individual Residential Surveys



Treatment Plan Reviews

Area	Findings	Recommendations
Initial Contact	Initial contact was made with the provider on 10/10/2023. The provider was contacted via phone and email. The provider was informed of the purpose of the review and the need for the provider to provide information regarding the patient's treatment plan.	Initial contact was made with the provider on 10/10/2023. The provider was contacted via phone and email. The provider was informed of the purpose of the review and the need for the provider to provide information regarding the patient's treatment plan.
Information Provided	The provider provided information regarding the patient's treatment plan, including the patient's medical history, current medications, and the provider's assessment of the patient's condition. The provider also provided information regarding the patient's insurance coverage and the provider's billing information.	The provider provided information regarding the patient's treatment plan, including the patient's medical history, current medications, and the provider's assessment of the patient's condition. The provider also provided information regarding the patient's insurance coverage and the provider's billing information.
Review of Information	The information provided by the provider was reviewed and found to be complete and accurate. The information was used to determine the patient's eligibility for the program and to develop a treatment plan for the patient.	The information provided by the provider was reviewed and found to be complete and accurate. The information was used to determine the patient's eligibility for the program and to develop a treatment plan for the patient.
Development of Treatment Plan	A treatment plan was developed for the patient based on the information provided by the provider. The treatment plan includes the patient's medical history, current medications, and the provider's assessment of the patient's condition. The treatment plan also includes the patient's insurance coverage and the provider's billing information.	A treatment plan was developed for the patient based on the information provided by the provider. The treatment plan includes the patient's medical history, current medications, and the provider's assessment of the patient's condition. The treatment plan also includes the patient's insurance coverage and the provider's billing information.
Implementation of Treatment Plan	The treatment plan was implemented for the patient. The patient was provided with the necessary services and medications as outlined in the treatment plan. The patient's progress was monitored and the treatment plan was adjusted as needed.	The treatment plan was implemented for the patient. The patient was provided with the necessary services and medications as outlined in the treatment plan. The patient's progress was monitored and the treatment plan was adjusted as needed.
Monitoring and Evaluation	The patient's progress was monitored and the treatment plan was evaluated. The patient's condition was found to be stable and the treatment plan was found to be effective. The patient was discharged from the program and the provider was notified of the patient's status.	The patient's progress was monitored and the treatment plan was evaluated. The patient's condition was found to be stable and the treatment plan was found to be effective. The patient was discharged from the program and the provider was notified of the patient's status.

Population Level Data

- Program managers receive aggregate data at six-month intervals.
- Aggregate data is shared as a chart showing the average



Thank You

Unityplace.org



Alta Mira Recovery Programs

J WR JSY J WJ





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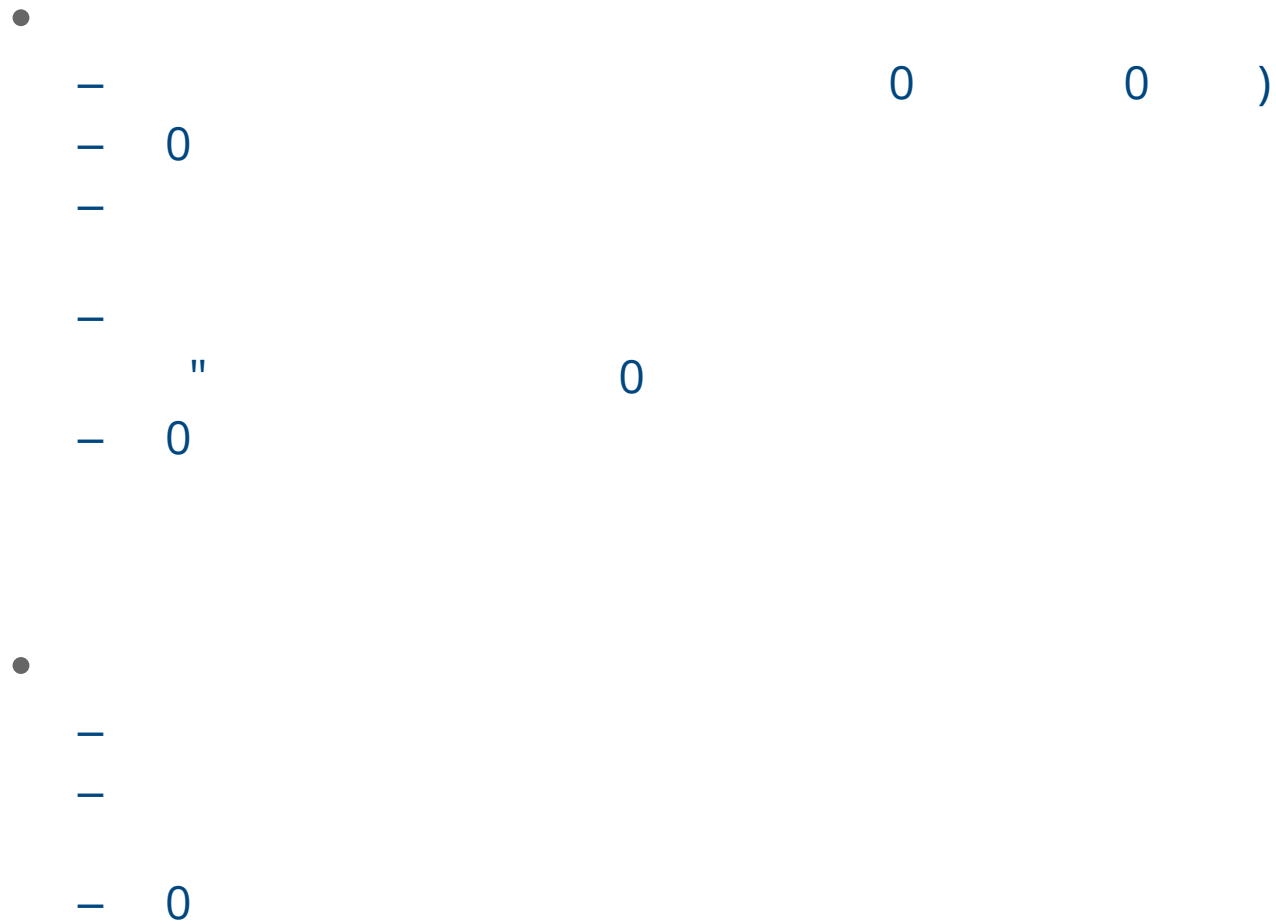
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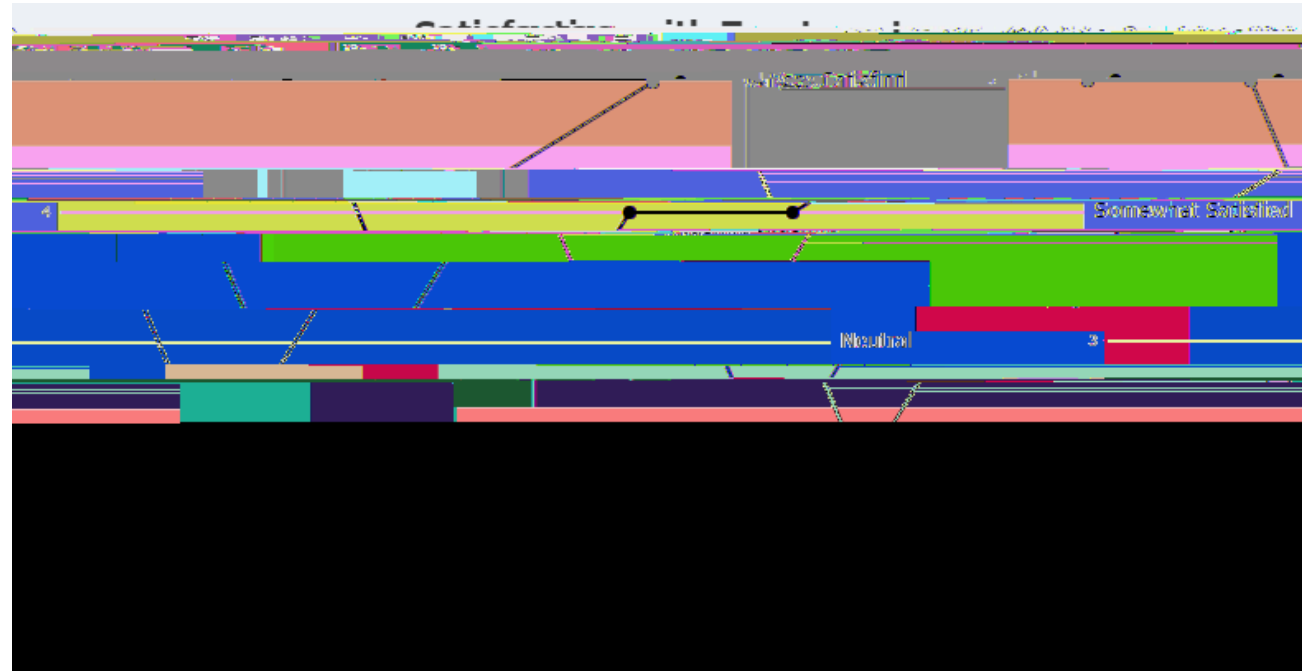
Vista Research Group - Survey Data Utilization





Client 3

Demonstrates ability to respond to overall treatment satisfaction and identify/address issues that emerge regarding a person's experience of treatment.

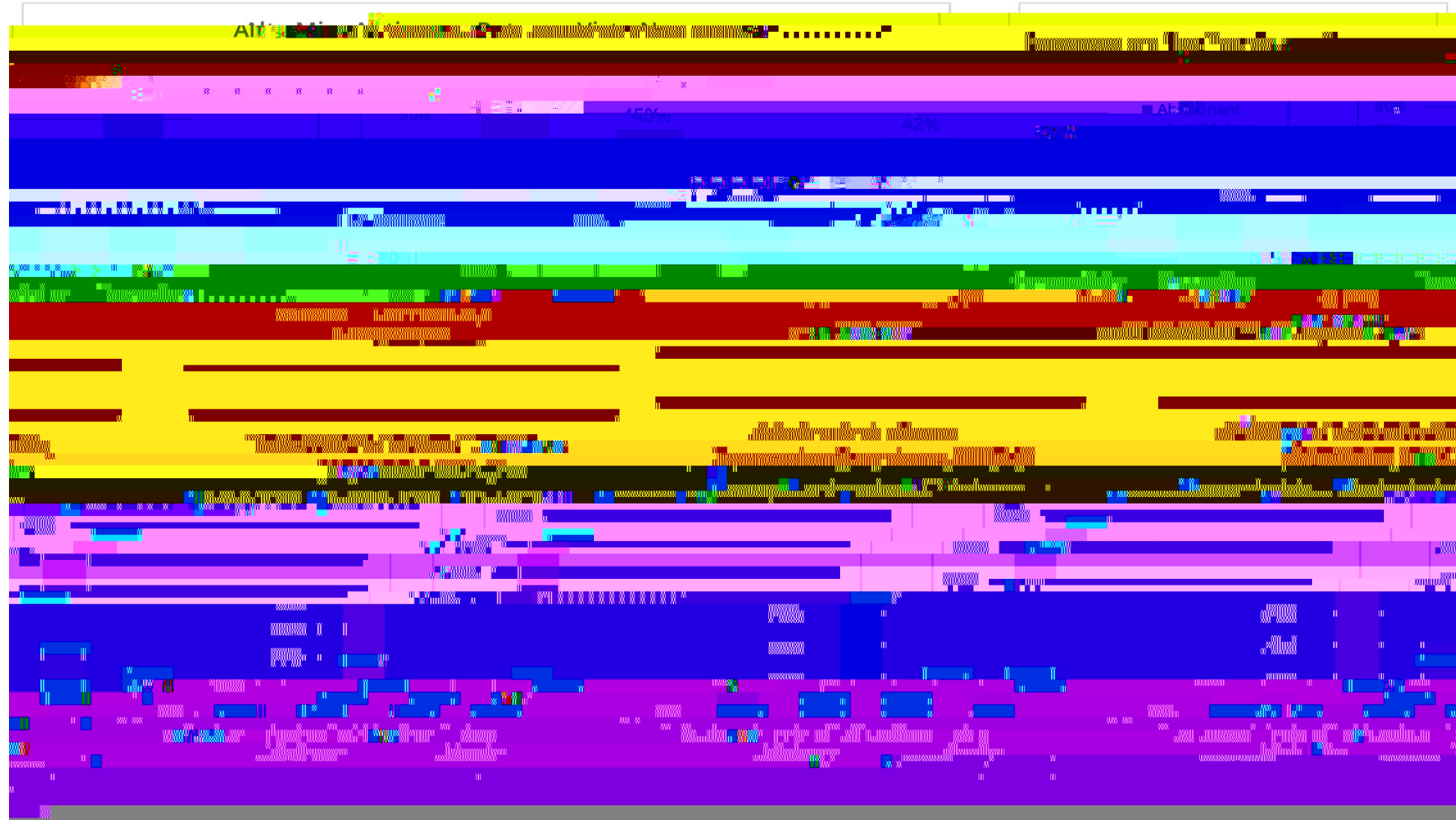


Support for Program Development

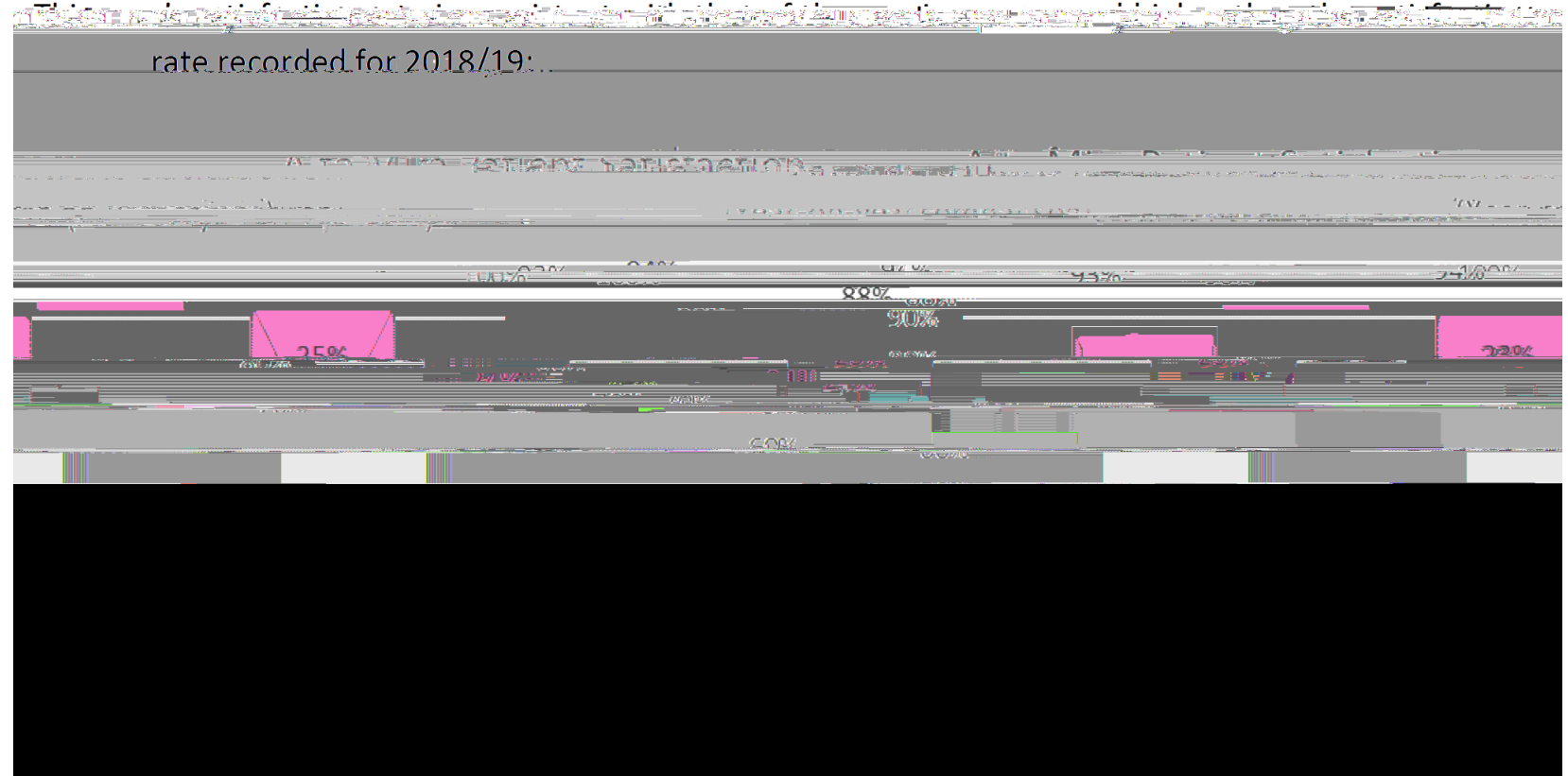




Outcomes Data Across Intervals



Comparative Data and Trends over Time



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Measurement based treatment, embedded within the clinical process, ensures objective data is utilized in care decisions, ultimately improving quality and outcomes for our patients.

FIT (Feedback Informed Treatment) increases the provider's ability to personalize treatment to specific patient needs by using objective data to regularly monitor progress or regression in key clinical areas. This helps to inform:

- The need to add or change treatment interventions
- Length of stay and readiness for level of care transitions
-

Patients take FIT assessments in MyRecoveryCompass; patient portal

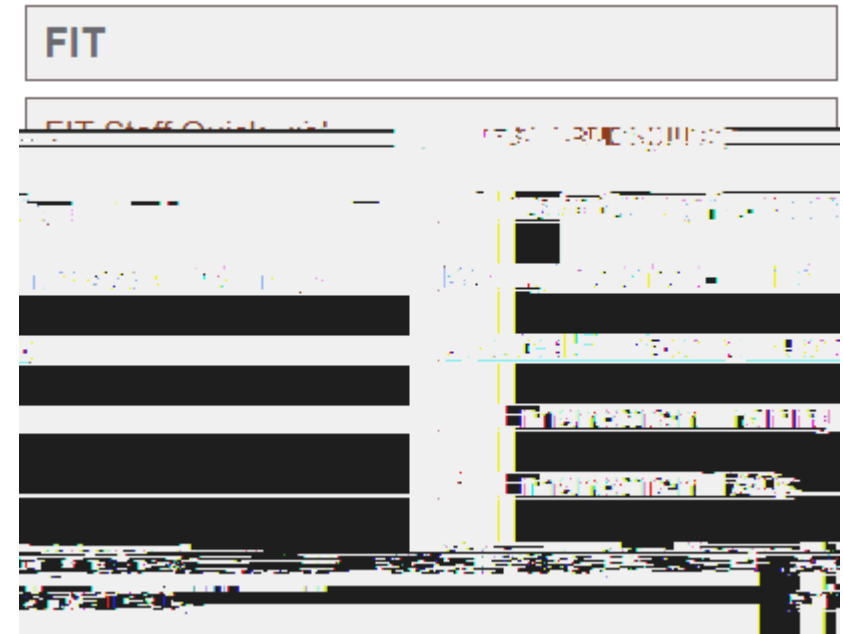
Register and orient patients to portal and FIT using key messages

Ideally registration takes place during pre-entry process

Admissions team registers any that are not done pre-entry

Patients refusing registration are referred to counselor to discuss as a clinical issue for resolution

Trained on FIT as part of clinical model during onboarding process
Reviewed in supervisory shadowing/record review
Multiple reference tools available on Fusion (HBFF intranet)
Continually enhancing functionality to EHR to streamline integration of FIT into patient care
Monthly data collected and shared re: utilization/integration
Strategic plan goal with annual targets tied to performance reviews for line staff, incentives for impacted leaders

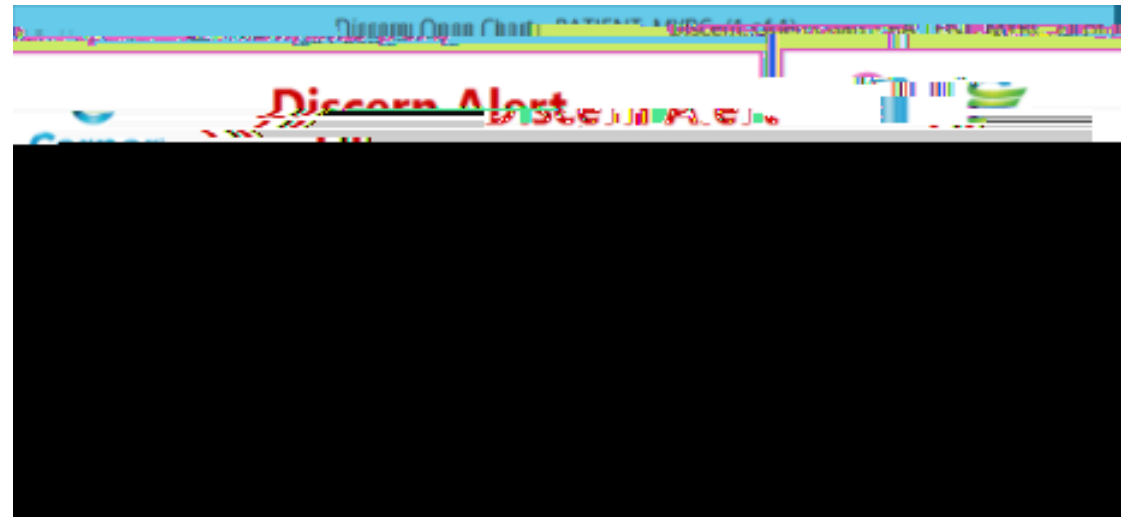


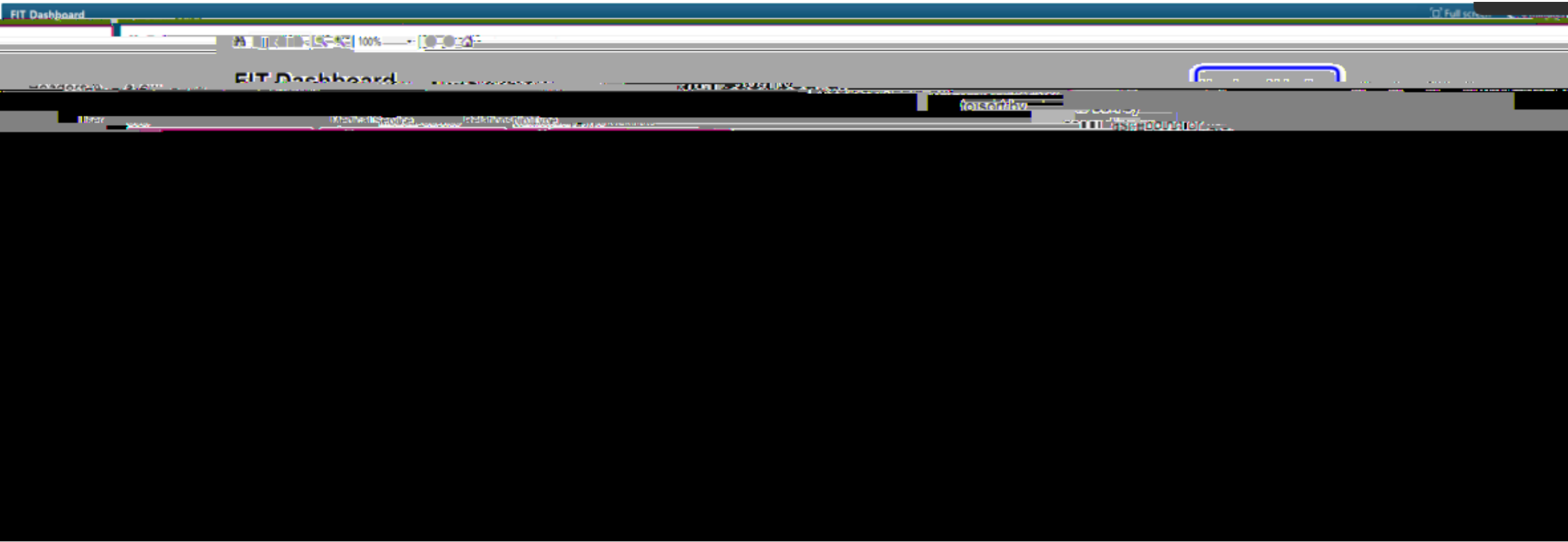
“At a glance” dashboard view of key FIT information visible across caseload/unit

Quicker/clearer recognition of completed assessments and “red zone” scores indicating a need for action

Alert notifications/visuals to direct attention to high risk responses to prompt intervention

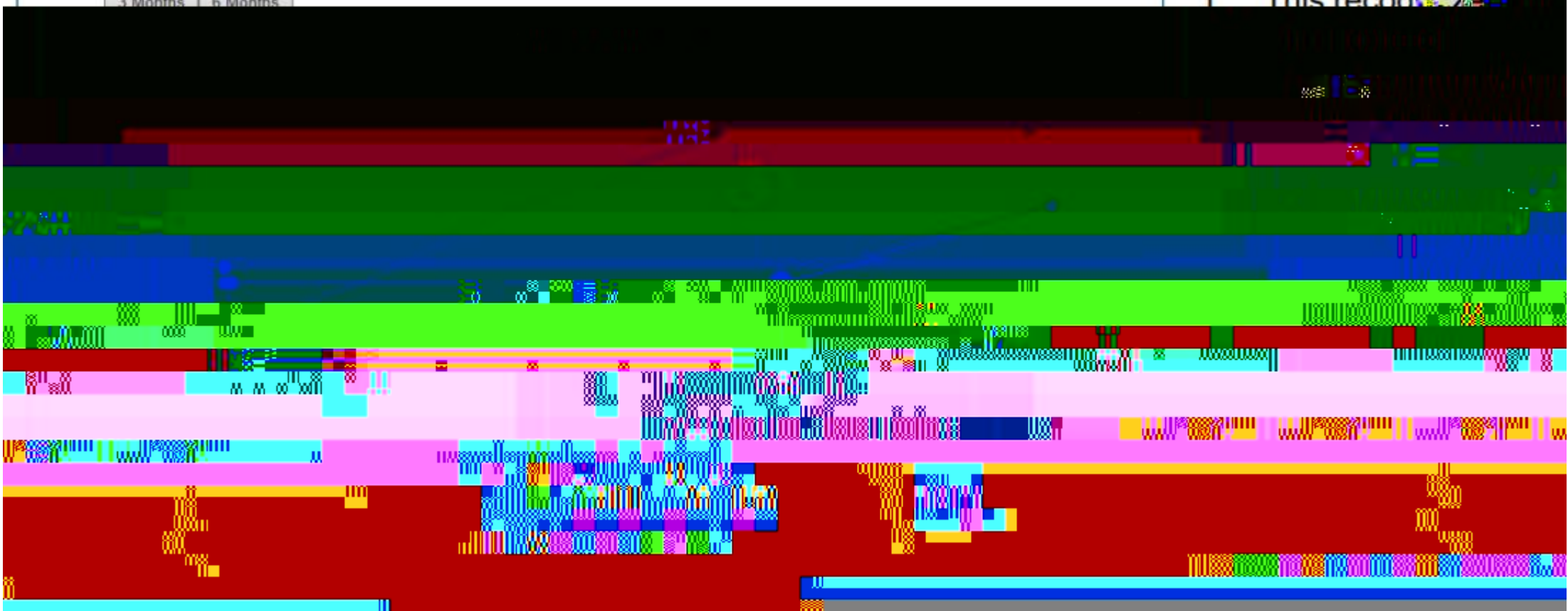
Improved graph representation of results for observing trends/changes to be used for progress monitoring

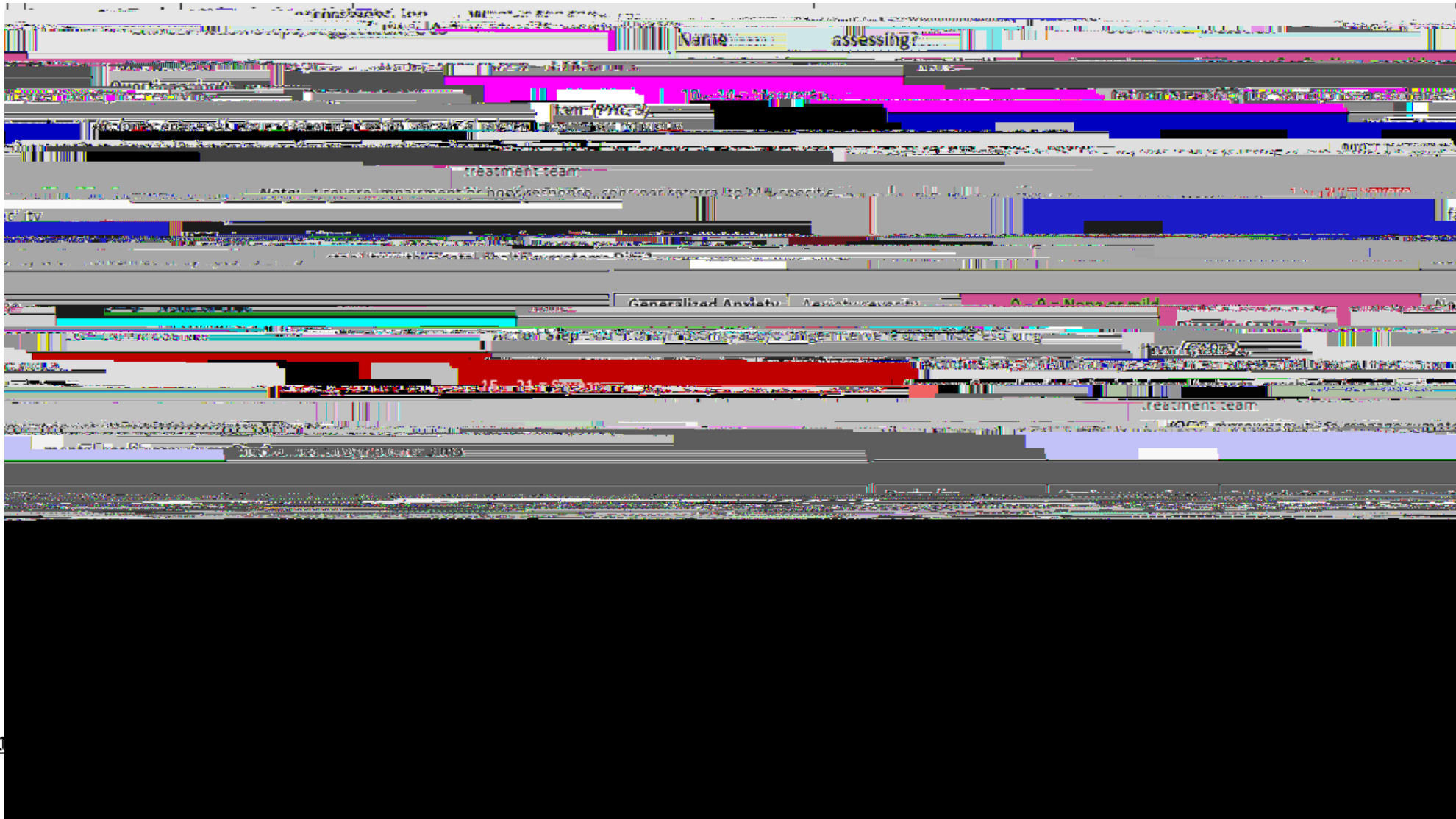




3 Months 6 Months

1 This record





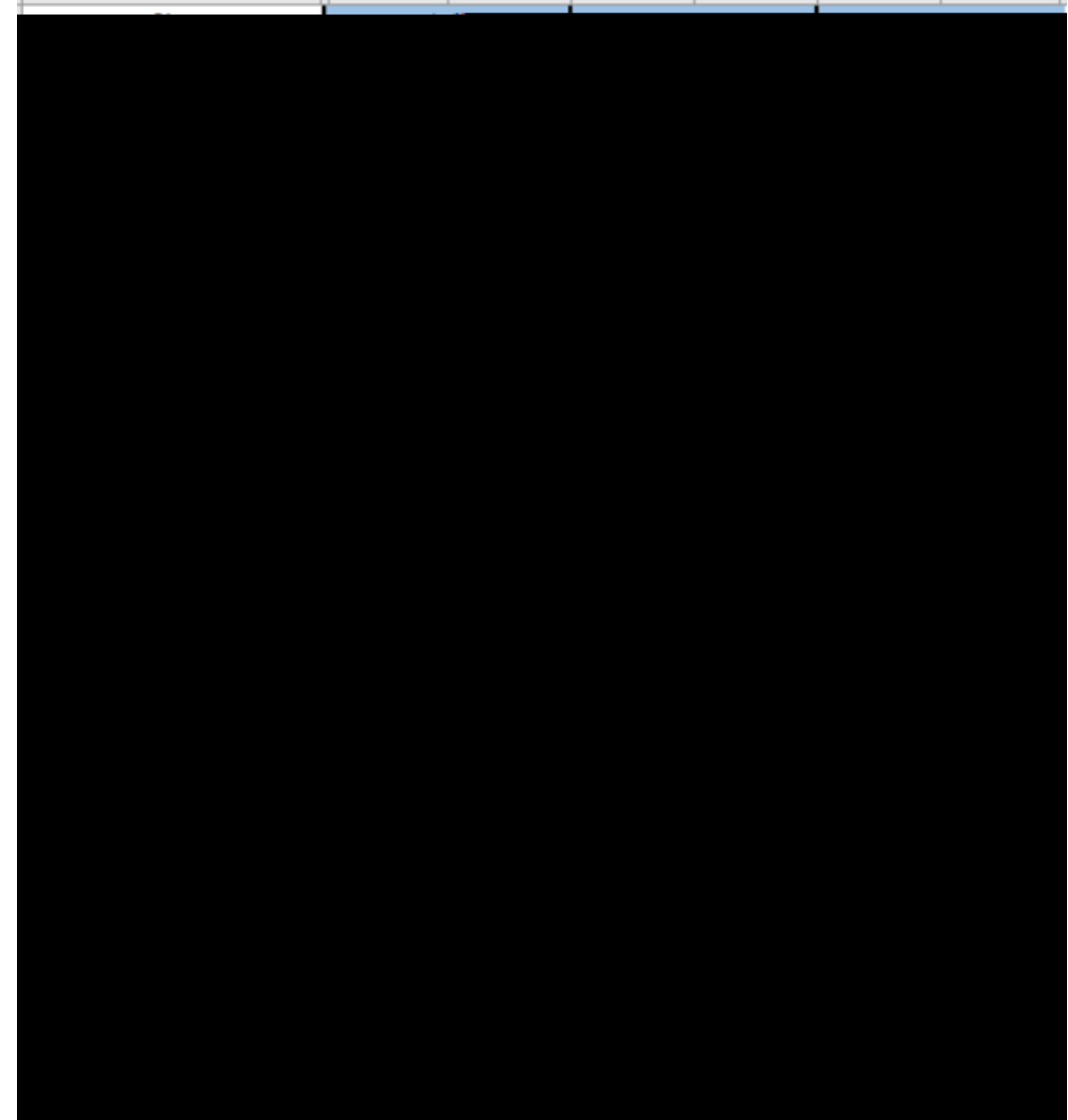
Monthly Data

% of patients **TAKING** the FIT assessments

% of **INTEGRATION** into the patient care

Target is at least 75% in 2021

Target will increase in 2022

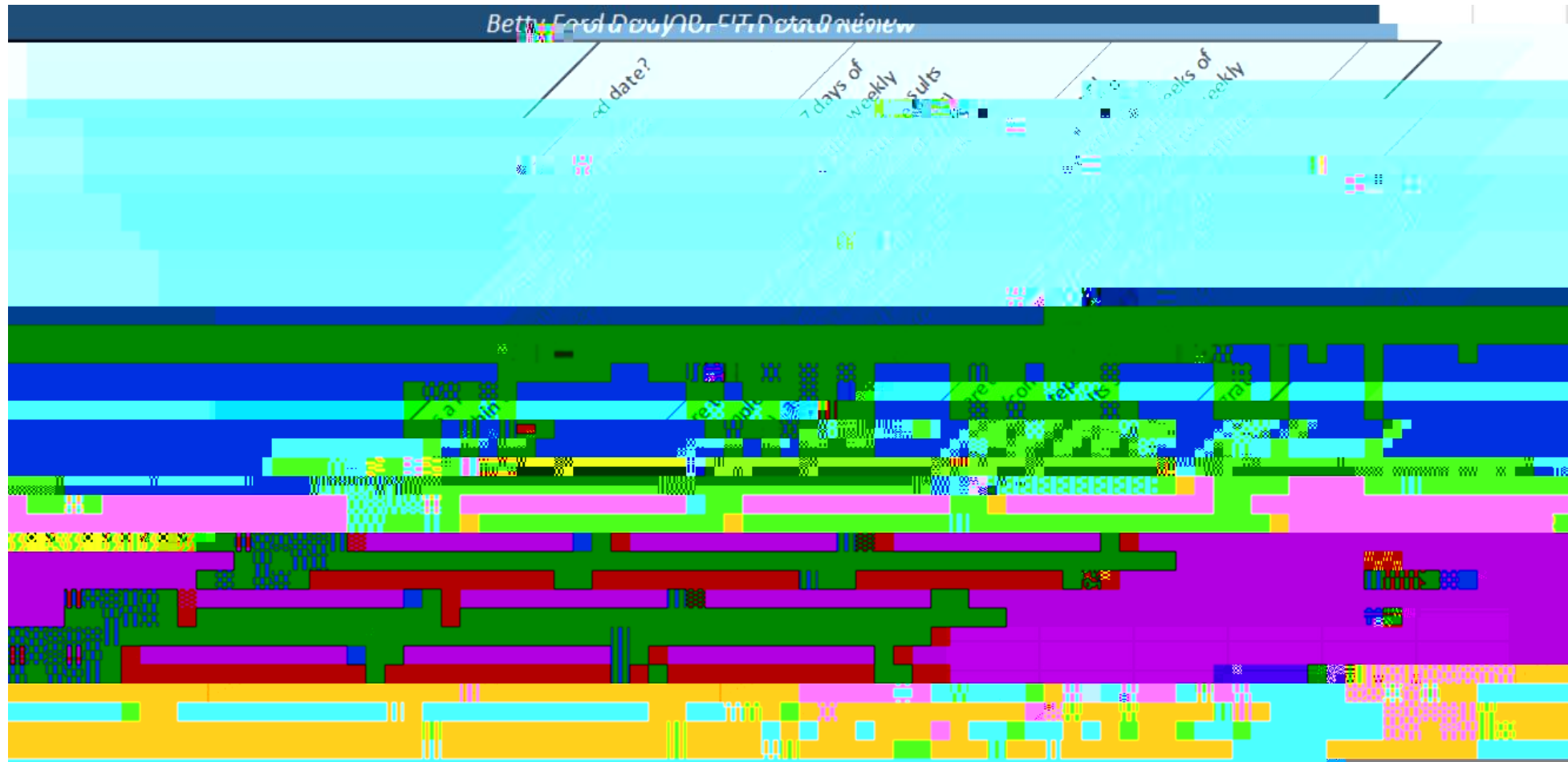


Getting to “yes”:

FIT assessment
taken

Results reviewed
and documented

Action taken for
concerning
results



Dashboard has helped streamline entire process

Clinicians that have integrated FIT into care model seeing benefits such as catching clinical issues to intervene sooner, potentially preventing atypical discharge, poor outcome

Helps clinicians explain progress and/or areas of focus for patient to work on, through objective data that the patient provided

Patients like seeing progress on the graphs

Utilization with managed care, objective, measurable data helps with additional days authorized for care

Inconsistent integration across locations

Shifting clinicians to using FIT as part of clinical practice vs a “bolt on” or “box to check”

Ensuring documentation of FIT integration occurs in a timely way AND in a standardized location

Patients not able to access mobile phones at several residential locations (changing soon!) makes taking assessments more difficult

Some patients do not have email addresses (required for registration)

Working on ways to aggregate the data to help with informing programmatic changes (coming soon!)

QUESTIONS



